



Toll Holdings Limited
ABN 25 006 592 089

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13 April 2007

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 01

Dear Sir

RPS DIVIDEND – 11 MAY 2007

In accordance with the Terms of the Toll RPS, the Board of Directors has determined to pay the RPS fully franked dividend *on 11 May 2007* to all RPS holders registered at 7pm (Melbourne time) on Thursday 26 April 2007.

The Dividend Entitlement per RPS is determined as follows:

$(N \times \text{Dividend Rate} \times \text{Face Value})$ divided by 365

where: N = 179 days
 Dividend Rate is 6.2%
 Face Value = \$100

Thus the 100% fully franked dividend per RPS share equates to \$3.0405.

Yours faithfully
TOLL HOLDINGS LIMITED

A handwritten signature in black ink, appearing to read "B. McInerney", written over a horizontal line.

Bernard McInerney
Company Secretary