



**Toll Holdings Limited**  
ABN 25 006 592 089

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4 June 2007

The Manager  
Australian Stock Exchange  
Company Announcement Office  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Lodged Through ASX On Line**  
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Dear Sir

**MEDIA RELEASE – INTENTION TO LODGE COURT ORDERS WITH ASIC**

Please find attached a media release for immediate release to the market.

Yours faithfully  
**TOLL HOLDINGS LIMITED**

  
**Bernard McInerney**  
**Company Secretary**

Encl.



## **Media Release**

4 June 2007

### **Toll Restructure: Intention to lodge Court Orders with ASIC**

On Friday 1 June, the Supreme Court of Victoria approved the schemes of arrangement for the Restructure of Toll Holdings Limited.

Toll proposes to lodge the Court Orders approving the schemes of arrangement with the Australian Securities & Investments Commission and ASX on Tuesday 5 June 2007.

End.