



**Toll Holdings Limited**  
ABN 25 006 592 089

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28 September 2007

The Manager  
Australian Stock Exchange  
Company Announcement Office  
Level 4  
20 Bridge Street  
Sydney NSW 2000

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Dear Sir

**RESET PREFERENCE SHARES DIVIDEND – 12 NOVEMBER 2007**

In accordance with the Terms of the Toll RPS, the Board of Directors has determined to pay the RPS fully franked dividend on 12 November 2007 to all RPS holders registered at 7pm (Melbourne time) on Thursday 25 October 2007.

The Dividend Entitlement per RPS (rounded to 4 decimal places) is determined as follows:

**(N x Dividend Rate x Face Value) divided by 365**

where:        **N = 185 days**  
                  **Dividend Rate is 6.2%**  
                  **Face Value = \$100**

Thus the 100% fully franked dividend per RPS share equates to **\$3.1425**.

Yours faithfully  
**TOLL HOLDINGS LIMITED**

  
**Bernard McInerney**  
**Company Secretary**

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